

**STATEMENT OF FACTS  
WHICH MAY HAVE MATERIAL EFFECT UPON VALUE OF JOINT-STOCK COMPANY'S  
SECURITIES**

1. General

- 1.1. Full name of the Issuer: ***Open Joint Stock Company "Novolipetsk Steel"***  
1.2. Abbreviated company name of the Issuer: ***NLMK***  
1.3. The Issuer's domicile: ***2 pl. Metallurgov, Lipetsk, Russia***  
1.4. OGRN of the Issuer: ***1024800823123***  
1.5. TIN of the Issuer: ***4823006703***  
1.6. The Issuer's unique ID assigned by the registrar: ***00102-A***  
1.7. Web-site used by the Issuer for information disclosure:  
<http://www.nlmk.ru/rus/index/quarterindex.php3>

2. Content

On expiration of period for submittal of offers to conclude a Preliminary Agreement by potential investors

- 2.1. Resolution adopted by the Issuer's sole executive body:  
***In accordance with the resolution of the sole executive body of the Issuer – NLMK's President (Chairman of the Management Board) dd. 27.11.2009 the period for submittal of offers to enter into Preliminary Agreements with potential buyers of Exchange-Traded Bonds, Series BO-01, binding to conclude basic contracts with such buyers or with the Bidder acting on their behalf for the purpose of assigning to them the issued securities, expired at 15:00 on December 04, 2009".***

3. Signature

- 3.1. ***Authorized Representative  
of NLMK by virtue of  
Power of Attorney No.434 dd. 15.12.2008*** \_\_\_\_\_ ***V.A. Loskutov***  
(signature)
- 3.2. ***Date: December 04, 2009*** Stamp